



**PRweb v3.1
Release Notes**

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Table of Contents

INTRODUCTION	1
FUNCTIONAL USER.....	2
DESKTOP ENHANCEMENTS	2
<i>Requesting Office Information Refreshed in Preferences.....</i>	2
REPORTING ENHANCEMENTS.....	2
<i>Enhanced PR Status Report.....</i>	2
<i>New Standard Report - View Return Routed Documents Report.....</i>	3
<i>New Standard Report - View Managed Users Report</i>	3
<i>Some PRs in PRweb Locator Report Show No Current Station</i>	3
PR FORM ENHANCEMENTS	3
<i>Contract Level Funding Button Moved.....</i>	3
<i>Verify Current Address on Save.....</i>	4
<i>Attachments Working as Designed on PR Mods.....</i>	4
CLIN ENHANCEMENTS	4
<i>Ability to Navigate Line Items within Line Item Detail Window</i>	4
<i>SubCLINs Renumbered When CLIN is Renumbered.....</i>	4
FUNDING ENHANCEMENTS	4
<i>Display Message when Associated Funding is Deleted in PD²</i>	4
WORKFLOW ENHANCEMENT	5
<i>Enhanced Routing Sheet Usability.....</i>	5
<i>Display Route in Progress Message</i>	5
<i>PR Mod Displays in Correct Folder if Route to PD² Fails.....</i>	5
SYSTEM ADMINISTRATION.....	6
REPORTING ENHANCEMENTS.....	6
<i>Enhanced Administrative Reports.....</i>	6
CONFIGURATION ENHANCEMENTS	7
<i>Database field, pd2_ss_server Enlarged to Include Complete Domain Name of</i> <i>Server.....</i>	7
USER ACCOUNTS ENHANCEMENTS.....	7
<i>Enhanced User Account Search.....</i>	7
GENERAL ENHANCEMENTS.....	8
MISCELLANEOUS.....	8
<i>Ability to Fully View Text</i>	8

Introduction

The following release notes outline the changes implemented in AcquiLine *PRweb* v3.1. *PRweb* v3.1 is compatible with PD² Increment 2 SR06, SR07, and SR08.

Note: PD² Increment 2 SR08 application was developed using PowerBuilder v10.5. In order to perform *PRweb* functions in PD² Increment 2 SR08 (such as viewing approval history and return routing PRs), the PD² client machine must have the appropriate *aquiline.pbd* that was generated using PowerBuilder v10.5.

Functional User

Desktop Enhancements

Requesting Office Information Refreshed in Preferences

Previously, administrative users in *PRweb* were able to update the contact information for a non-administrative user. The administrative user can associate a *PRweb* user by searching for an existing contact in PD² or by creating a new contact. Each PD² contact was associated to a requesting office.

The contact's office information was stored locally in *PRweb* as a part of User Account information. This information populated the Requesting Office on the newly created Purchase Request. At times, the office address information in PD² was updated. This could result in a discrepancy between *PRweb* and PD² that prevents a PR/PR Modification (Mod) from being routed to PD² because the address is not current. When this occurs, the administrative user must update the contact information for the affected user by searching and selecting the appropriate contact.

To alleviate the extent of data maintenance tasks for the administrative users, the system has been enhanced such that a non-administrative user has the ability to refresh the Requesting Office address information by selecting the **Preferences → Refresh Requesting Office** menu option. This menu option is only available to users that have rights to create PR/PR Mod. The requesting office information is updated in User Accounts when the non-administrative user commits changes to the contact information. In addition, the updated Requesting Office information will pre-populate on newly created PRs/PR Mods and will not be altered on previously created PRs/PR Mods.

Reporting Enhancements

Enhanced PR Status Report

The **PR Status Report** has been enhanced to provide additional features. The following columns have been added to the report: **DoDAAC, Requisition Date, Total Estimated Cost, Archive Date, PD² Assignee, and Award Date**. The **Summary Reports** window will display the following information for each returned result: **PR Number, DoDAAC, Req. Date, Apprv., Cancel., Total Est. Cost, Funded Amount, Archive Date, PD² Assignee, Solicitation Released, Award Released, and Award Date**.

In addition, the **PR Status Report** has been enhanced to provide printing capabilities from the **Summary Report** window.

New Standard Report - View Return Routed Documents Report

PRweb includes Standard Reports for non-administrative users. The **View Return Routed Documents Report** has been added as a new standard report to enhance the *PRweb* functional reporting capabilities. This report lists all documents return routed to *PRweb* for a user-specified period of time (based on the returned date to *PRweb*). The following data is returned for each document: **PR Number, Description, Creator, Creation Date, Returned Date, and Returned By**. The non-administrative user can access the new Standard Report through the **Purchase Request → Standard Reports** menu option.

New Standard Report - View Managed Users Report

PRweb includes Standard Reports for non-administrative users. The **View Managed Users Report** has been added as a new standard report to enhance the *PRweb* functional reporting capabilities. This report provides metrics to Managers about their managed users. This report allows the manager to select a period of time (based on the date of the last user action) for which *PRweb* displays the number of PRs/PR Mods created and approved for each managed user. The following data is returned for each managed user: **Username, Full Name, # Docs Created, and # Docs Approved**. The non-administrative user can access the new Standard Report through the **Purchase Request → Standard Reports** menu option.

Note: This report is only available to Managers. For all other non-administrative users, the report does not display in the **Standard Reports** window.

Some PRs in PRweb Locator Report Show No Current Station

Previously, when a PR/PR Mod is fully approved in *PRweb* but fails to route to PD², the *PRweb* Locator Report shows no current station for the PR/PR Mod. The system has been updated such that if a document fails to route to PD², the Current Station of the document still displays correctly in the *PRweb* Locator Report. (SR# 1-6150692 and SR# 1-2448600533)

PR Form Enhancements

Contract Level Funding Button Moved

Previously, the placement of the object allowing the *PRweb* user to specify contract level funding is on the *Line Item* tab and sites have been directed to apply funding at the line item level. The placement of the button used to specify contract level funding is misleading since it displays in a prominent location on the *Line Item* tab. The system has been updated so the Contract Level Funding heading and associated button have been moved to the lower portion of the *Line Item* tab.

Verify Current Address on Save

PRweb performs a check for non-current addresses on a PR/PR Mod when it is routed throughout *PRweb* and when the PR/PR Mod is routed to PD². The system has been enhanced to verify whether addresses are current when saving a PR/PR Mod.

Attachments Working as Designed on PR Mods

Previously, attachments that were not generated on the PR Mod continued to display with the PR Mod. This issue has been corrected. The system has been updated such that if attachments on a PR have not been generated in PD², they will not display on the newly created PR Mod associated to the PR in *PRweb*.

CLIN Enhancements

Ability to Navigate Line Items within Line Item Detail Window

PRweb offers the ability to view and edit line item information using the **Line Item Detail** window. Previously, *PRweb* users had to close and then open the **Line Item Detail** window in order to navigate to a different line item or subline. To facilitate the ability to view and edit line item information, the system has been enhanced such that a *PRweb* user has the ability to navigate through line items or sublines within the **Line Item Detail** window.

SubCLINs Renumbered When CLIN is Renumbered

In prior versions of *PRweb*, the user was able to renumber a parent CLIN by accessing the **Line Item Detail** window and manually entering a value in the **Number** field. However, the user would receive an error message when attempting to renumber a line item with associated sublines. This message notified the user that they were unable to renumber the CLIN until all associated subCLINs had been deleted. The system has been enhanced with the ability to automatically update the parent portion of the subCLIN number when the user rennumbers the parent CLIN. Thus, the user no longer has to delete all associated subCLINs prior to renumbering the parent CLIN.

Funding Enhancements

Display Message when Associated Funding is Deleted in PD²

The system has been updated such that if a funding strip has been deleted in PD² and is present on an existing PR/PR Mod in *PRweb*, the user receives a message stating that the funding should be updated prior to routing to PD². If the PR/PR Mod is located in the Inbox of a routee, the user receives a similar message and the PR/PR Mod will be routed back to the creator for updating. (SR#1-5130610)

Workflow Enhancement

Enhanced Routing Sheet Usability

PRweb offers the ability to add multiple users and groups to the **Route To** list of the **Routing Sheet** window. Previously, users and groups were added in routing order to the **Route To** list. If the routing order had to be modified, users and groups must be deleted first from the **Route To** list and then added again in the correct routing order. Similarly, when adding users and groups to a specific position within the **Route To** list, all existing users and groups placed on and after the desired position must be deleted first and then added again to the list.

To facilitate management of routing sheets, the system has been enhanced such that a *PRweb* user has the ability to move users and groups within the **Route To** list to a specific position without having to delete and re-add users and groups to the list.

Display Route in Progress Message

The system has been enhanced to display a message while the PR/PR Mod is still in the middle of route, so that the user does not inadvertently close the window until the route process has been completed.

PR Mod Displays in Correct Folder if Route to PD² Fails

Previously, when a PR Mod could not be routed to PD², the document was routed incorrectly and the owner was not notified. The system has been updated such that if a *PRweb* PR Mod fails to route to PD², the PR Mod is routed to the owner's *Drafts* folder and an e-mail notification is received.

System Administration

Reporting Enhancements

Enhanced Administrative Reports

The system has been updated as follows to provide the System Administrator with the ability to run various reports on registered users, pulling information directly from the *PRweb* and PD² databases. These reports can be accessed through the **Administration → Reports** menu option. The following five reports are available:

View All Active Users Report: This report lists all active users in *PRweb*. The following data is returned: **Username, Full Name, Type** (Non-Admin/Admin), **E-mail Address**. A count of user accounts (**Total Number of User Accounts**), a count of active administrative user accounts (**Number of Admin**) and a count of active non-administrative user accounts (**Number of Non-Admin**) also display.

View All Disabled Users Report: A report to list all disabled user accounts. The following data is returned: **Username, Full Name, Type** (Non-Admin/Admin), **E-mail Address**. A count of user accounts (**Total Number of User Accounts**), a count of disabled administrative user accounts (**Number of Admin**) and a count of disabled non-administrative user accounts (**Number of Non-Admin**) also display.

View Recent Activity Report: A report to list all non-administrative users and how many documents they created and approved between particular dates. The following data is returned: **Username, Full Name, # Docs Created, # Docs Approved**.

View No Recent Activity Report: A report to list all Non-Administrative user accounts that have not created and/or approved a PR/PR Modifications in the given time period. The following data is returned: **User Name, Full Name, Disabled** (Yes/No).

View All PRweb Documents in PD² Report: A list of all *PRweb* PR/PR Modifications in PD² created by *PRweb* Users within a set range. The following data is returned: **PR Number, Description** (Description of PR), **Owner, Creation Date**. A Count of PR/PR Mods created by PRweb users in PD² also displays.

Configuration Enhancements

Database field, pd2_ss_server Enlarged to Include Complete Domain Name of Server

Previously, the *pd2_ss_server* database field was too small to include the fully qualified domain name of the server. This issue has been fixed. The system has been changed so that when updating both the Silverstream and webMethods server fields including the complete fully qualified domain server name, the system can route *PRweb* documents back and forth to PD². (SR#1-2557000846)

User Accounts Enhancements

Enhanced User Account Search

The administrative user can enter the first character(s) of a **Username** in order to navigate to the first row that matches in the list of User Accounts. With the increasing number of *PRweb* users, an enhanced search feature was needed for administrative users. The system now allows the administrative user to search for user accounts by **Username** or **Full Name**. This search criteria field permits wildcards and is not case sensitive.

General Enhancements

Miscellaneous

Ability to Fully View Text

In the previous version of the system, some text areas were not fully viewable. The system has been enhanced to add scroll bars on certain objects or extend the size of fields, as appropriate.